

U.S. Tariff Monthly Report — March 2026

Invoice × Tariff · Issue 202603 Coverage: Federal Register actions published Mar 1 – Mar 31, 2026 ·
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March in one line: 14 relevant notices tracked. The big moves: USTR initiates two waves of Section 301 investigations — "structural excess capacity" plus 60 investigations into economies failing to enforce prohibitions (the basis for July's 60-economy actions) — and BIS opens the Section 232 automobile-parts tariff inclusions window.

1. Key Items

Date	Notice	Takeaway
03-17	FR 2026-05214	USTR initiates Section 301 investigations into acts, policies, and practices of certain economies relating to structural excess capacity and production — a potential basis for future tariffs.
03-17	FR 2026-05151	USTR initiates 60 Section 301 investigations into economies failing to impose and effectively enforce prohibitions (Annex A lists the economies) — the prerequisite for the July 28 actions.
03-24	FR 2026-05681	BIS opens the 232 auto-parts inclusions window — additional parts can be proposed into the tariff scope; supply chain players should watch their categories.
03-09	FR 2026-04599	Proposed rule: Dairy TRQ import licensing program revision (USDA) — groundwork for the 2027 quota-year changes covered in the September issue.
03-31	FR 2026-06207	2026 tariff-rate quota quantitative limits under the U.S.-Australia FTA published (USTR).

2. Other Actions

- **Section 337 IP:** First Solar complaint on TOPCon solar cells/modules instituted (03-30 — one to watch for solar supply chains); NAND/DRAM memory chips instituted (03-30); in-vehicle infotainment instituted (03-30); urine splash guards final determination + general exclusion order (03-17); hydrodermabrasion systems final determination + exclusion order (03-26).
- **Ports and process:** CBP preclearance facility opened at Billy Bishop Toronto City Airport (03-31); St. Lawrence Seaway toll schedules published (03-17).
- **Procedural:** 232 auto-parts inclusions process information collection (03-02).

3. All Tracked Items (14)

Date	Notice	Type	Title (original)
03-02	FR 2026-04031	Notice	232 inclusions process OMB collection
03-09	FR 2026-04599	Proposed rule	Dairy TRQ Import Licensing Program
03-11	FR 2026-04786	Rule	Colombia archaeological/ecclesiastical restrictions extended
03-17	FR 2026-05214	Notice	301 initiation: structural excess capacity
03-17	FR 2026-05151	Notice	301 initiations: 60 failure-to-enforce investigations
03-17	FR 2026-05162	Rule	Tariff of Tolls (St. Lawrence Seaway)
03-17	FR 2026-05124	Notice	337 final + GEO: Certain Urine Splash Guards
03-24	FR 2026-05681	Notice	232 auto-parts inclusions window opens
03-26	FR 2026-05853	Notice	337 final + GEO: Hydrodermabrasion Systems
03-30	FR 2026-06126	Notice	337 institution: In-Vehicle Infotainment (Zync)
03-30	FR 2026-06121	Notice	337 institution: TOPCon Solar Cells (First Solar)
03-30	FR 2026-06113	Notice	337 institution: NAND and DRAM Memory Chips
03-31	FR 2026-06207	Notice	U.S.-Australia FTA 2026 TRQ limits
03-31	FR 2026-06164	Notice	Billy Bishop Airport preclearance facility

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